

Scale Up! Building your Cybersecurity Sales & Marketing Machine



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Agenda



Setting the Stage





Critical Foundations & Key Assumptions



Key #1: Targeting & Ideal Customer



Key #2: Staffing



Key #4: Process & Technology

Key #5: Metrics



You've All Seen The Numbers In Cyber





Lots of competition + noise in the market = vendor fatigue and confusion >> Need authentic and differentiated messages + clearly defined targets

Growth Triad: Foundational Components



Start With The End In Mind



Sales & Marketing Must Work in Lockstep



Targeting & Ideal Customer: Setting the Stage



At its core: Who needs and buys your solution that can be reached in a scalable, repeatable manner?

3 Key Mistakes





Lack of focus: Spreading **proactive** Sales & Marketing investments too thin



Insufficient feedback mechanisms to evolve based on market feedback



Who to target

Company Level: Roles:

- Sectors
- Champion

• Size

- User
- Geography

- Decision-maker
- Specific profiles Influencer

Implications across the board

- Sales strategy and selling model
- Role of marketing vs. sales
- Marketing strategy and execution plan
- Resources to hire



Biggest Risk: Adding staff too early or too quickly



- Skill sets you need will change... quickly
- Ensure a proven, scalable model to inform hiring profiles



Hire exec and believing problems will 'go away'

Things we hear (and want to believe!)



"I've got a great rolodex" "I love to prospect" "I always make my numbers"

"I'm a strategist but LOVE rolling up my sleeves to execute" "I'm such a strong generalist, I can do it all myself"





Be clear and realistic on what you need and when



- Duration of current needs
- Strategy vs. execution
- Level of expertise
- - Time-to-ramp...and opportunity costs
 - Bad assumptions in sales forecast







Factors informing budget decisions

- 🧭 Company stage
- 🧭 Go-to-market
- 🏹 Revenue generation model
- Competitive landscape
- 🧭 Market maturity
 - Urgency of target market to adopt/purchase



Costs associated with best-fit programs needed to reach targets



- Revisit allocations –needs shift over time
- Don't be cheap (scrappy can be costly!)
- Align sales and marketing ...but keep budgets separate!



Infrastructure: Process & Technology: Setting the Stage



What you should already have (or quickly get) in place

- Populated, accurate CRM
- Marketing automation
- Prospect databases / sources
- Analytics dashboards and reports
- Actively maintained social presence
- A flexible, scalable website

Infrastructure: Process & Technology: Getting it Right

(Right-Sized) Marketing & Sales Tech Stack

Marketing Automation

ownership software + 'services'

Tech Tips

- Tipping point for tech investments
- Fit with plans & processes

• True cost of



5 Metrics: Setting the Stage

Example funnel & pre-funnel metrics

Differences by product offering, solution delivery model, selling model



Customer Retention Rate Average Customer Value Cost of Customer Acquisition



Bottom line: Activity doesn't equal impact

Keeping it Simple

- 1 Know what to track
- 2 Know your numbers
- 3 Know when and how to take action accordingly

...and make sure sales and marketing are aligned on key metrics

If you remember nothing else...



Ideal Customer: Don't spread your resources too thin by targeting too broad: there's always an opportunity cost.



Staffing: Don't hire too quickly—you might quickly outgrow those needs or hire staff that later require costly pivots.



Budgeting: Understand people are your top expense but be sure to allocate for the out-of-pocket expenses that help bring your plans to fruition.



Infrastructure & Technology: Get your processes and back-end systems in order and aligned...but don't fall for the allure of automation or AI before you're ready.



Metrics: Be clear on your top metrics to track—and ensure marketing and sales are aligned on those.

What should I know about Magnetude Consulting?

Our engagement model is designed to help clients traverse the critical intersection between growth **strategy** and practical, best practice **execution**...aligned with **how today's buyers buy**.



Interim, Ongoing or Project-Based

Fractional Marketing Department *Hybrid Team or Fully Outsourced*

Why Marion Square

MARION SQUARE

- We are a sales and business growth consulting firm that is equal parts strategy and execution
- We work across multiple industries and situations
- We craft sales and new business strategies, build networks and deliver business
- We have decades of experience in this arena
- We have an extensive partner network that we can leverage to build teams with the right skills, knowledge, industry access and relationships

Special Offer: Sales & Marketing Assessments

"Scale Up" Sales & Marketing Offers



Sales & Marketing Scale Up Readiness Audit SPECIAL OFFER: \$4,000

Consists of:

- 30-minute intake call
- Follow on review / analysis
- 90-minute advisory & recommendations session
- 30-minute call for final questions, guidance

We're raffling off 2 free audits from today's attendees—you'll be notified within 24 hours.

2 Sales <u>and/or</u> Marketing Rapid Assessments & Plans

- Assessment across key functions
- Tailored to your current stage and goals
- Recommendations sessions & report

Please follow up to request more information and discuss your specific needs.

Questions?



Check your email after this!

All attendees will receive:

- Today's slides
- Webinar recording
- Additional resources

Thank you! natalie@magnetudeconsulting.com harvey@marion-square.com



Magnetude Consulting is a marketing firm that specializes in working with B2B companies looking to market the right way in today's increasingly complex environment by providing growth strategy consulting and fractional marketing department services in areas such as marketing strategy, messaging & content development, digital marketing, demand generation, sales enablement and brand visibility. They specialize most heavily in the cybersecurity sector and also serve clients in other emerging/disruptive tech, as well as across the broader B2B sector.

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MARION SQUARE

Marion Square has built a solid reputation as a customer-centric organization where people come together. Our focus – solving our client's most complex sales and new business challenges through applying a diverse team of sales leaders, technologists, design thinkers, and business professionals. We have a hard working, entrepreneurial, forward thinking culture that believes in taking calculated risks, working in uncharted territory, analyzing the results and learning from everything we do. We have a perpetual curiosity that often leads to compelling solutions to help our customers achieve their goals – no matter how large.

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